



Quick Guide For TEAM MANAGERS

Vancouver Your Associations: TeamSnap for Team Managers

Welcome to a new season of Your Association hockey!

As a team manager, your go-to communication and management tool is TeamSnap. We've created these cheat sheets to support the already available instructions on TeamSnap, which you can find here:

https://helpme.TeamSnap.com/article/183-welcome-guide-for-team-administrators

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Team Setup



How to Create a TeamSnap Account

If you don't already have an account, either from a past Your Association team or another sport, the easiest way to create an account is to accept the email invitation that the Registrar sent you to join the team.

To accept an email invitation, view instructions here: Accept Your TeamSnap Invitation

If you did not receive an email invitation, reach out to your Registrar to confirm your email address or that an invitation has already been sent.

You can also find your team this way:

1. Go to TeamSnap.com and enter your email address. If an account exists with that email, it will ask for a password. If an account does not exist, you will be asked to locate your team to see if an invitation was sent.



More details can be found here: <u>https://helpme.TeamSnap.com/article/132-set-up-a-teamsnap-account-in-5-easy-steps</u>





Accept Your TeamSnap Invitation

An email invitation would have been sent to you from Your Associations staff to join TeamSnap, so the email address that you provide during registration must be current and active.

1. In order to join your team's TeamSnap, you must accept the email invitation.



2. If you already have an account, you can sign in to get started. If you do not currently have an account, you must create one.



3. To create an account, see instructions here: How to Create a TeamSnap Account





How to Log Into and Out of TeamSnap

In situations where you are using TeamSnap under different roles or for different sports or teams, it is best if you log in and out of TeamSnap properly to ensure that you are using it for the correct team.

LOG IN

1. Go to TEAMSNAP.COM and choose "LOG IN" to the far right.

| What's the state of youth sports? Watch the Aspen Institute Project Play webinar, featuring TeamSnap's CEO, Dave DuPont. WATCH Navigate sports and COVID-19 with our resource guide. | port, zem, Cub & : × + teamsnap.com | ٦ | |
|--|--|---------|--|
| | What's the state of youth sports? Watch the Aspen Institute Project Play webinar, featuring TeamSnap's CEO, Dave DuPont. Navigate sports and COVID-19 with our resource guide. | VATCH N | |
| Contraction of the second seco | | | |

2. Enter the correct email and password for the team you would like to access. You will then be directed to your DASHBOARD.



LOG OUT

1. From anywhere in TeamSnap, hover your mouse over "ACCOUNT" to the far right. At the bottom of that menu, choose "SIGN OUT".



Reminder:

As a Team Manager you will have a different profile than your child. It is important that you are aware which profile you are logged in under as each will have different privileges and settings.

More details can be found here: <u>https://helpme.TeamSnap.com/article/119-logging-in-and-out-of-teamsnap</u>



Setting Up Alternate Name for the Team

This is OPTIONAL: If you wish to have a team "nickname" set up, you can do so under "ALTERNATE SPORT NAME". For example, instead of the official "Your Associations U9 C2", you could add an optional name as "U9 Thunderbolts". Please do not change "TEAM" or "LEAGUE" fields.

1. On the menu bar at the top, choose "MANAGER" to the far right



Team Setup



Add a non-player (Coaches / HCSP)

1. On the menu bar at the top, choose "ROSTER".



2. On the next page, click "ADD PLAYER".

| Roster Manager: + Add Player | å ImportiPlayers | ٹ Import From Another Team | + Add or Edit My Family Memb | ers 🕹 Expo |
|---------------------------------|------------------|----------------------------|------------------------------|------------|
| • Photo Viam | | Contact Info | Position | Manager |
| 1 P | laver 1 | Player1@test.com | | Edit Delet |

Reminder: DO NOT delete or **change** a player. To do so, please contact Your Association staff.

3

| Add "NON-PLAYER" details. | New Member | |
|---------------------------|---|--|
| \backslash | Member Info | Click this box to choose for coaches, HCSP, etc. |
| | First Name | K |
| | Non-Player This person is a non-playing member of the tea | |
| | Contact Information | To make contact info private, check the box |
| | Email/Phone Email Who's T | marked "PRIVATE". |
| | Private Receive emails | |
| | Add Another Email | |
| | Add Address | |
| | Optional Player Details | Make sure "Invite to Join?" is checked green. |
| | Invite to Join? | Click Save when done |
| | X Cancel V Save | Click when done. |
| | | |



Giving a Non-player (HC/ Parent) Manager Privileges

In certain situations, it is necessary to give a non-player such as a Head Coach or another volunteering parent the ability to manage team's TeamSnap profile.

IMPORTANT NOTES:

- The parent must create their own account/profile in TeamSnap, rather than use the contact person profile in the child's account.
- If they don't already have their own profile, they can:
 - a) Create their own, but must provide the Team Manager with the email address used so that the invitation can be sent to the correct address.
 - b) Accept the TeamSnap invitation the Team Manager sent to them and follow instructions here <u>Accept Your TeamSnap</u> <u>Invitation</u>.
- It is important to give Manager privilege to the PARENT, and NOT the player.
- Make sure that these members are confident in how to navigate TeamSnap as once a change is done, there is no record of what changes were made or to reverse the changes.
- 1. Once you have the HC or parent's profile in TeamSnap, go to the menu bar at the top, choose "ROSTER".



- 2. Click on the member's name from the list to edit or add them as a non player see instruction here.
- 3. Under "MANAGER ACCESS", turn on "GIVE THIS PERSON MANAGER ACCESS".

| | Edit Player | | | | |
|-------------------|---|--|--|--|--|
| Player Name | | | | | |
| Player First Name | Manager | | | | |
| Player Last Name | Example | | | | |
| Manager Access | Give this person manager access | | | | |
| Non-Player | This person is a non-playing member of the team | | | | |



Schedule a Game/Practice – First Time

If this is your first time using TeamSnap to set up a game or event, you will see a slightly different menu. Refer to instructions here.

1. On the menu bar at the top, choose "SCHEDULE".



2. Choose whether you are setting a new "GAME OR EVENT":



3. Fill out game details as much as possible. You can go back to edit later if not all information is available.



4. To add "OPTIONAL GAME INFO", click on "SHOW" next to it. This is a good habit to get into so that players and parents can be up to date on key information on the game such as "HOME or "AWAY", "ARRIVAL TIME", whether it's "CANCELLED", etc.

| Location Details: | e.g. Field #1, Large Gym, etc. | | |
|--------------------|--------------------------------|---|--------|
| Optional Game Info | | | ▼ Show |
| Optional Game Info | | | ▲ Hide |
| Home or Away: | | • | |
| Uniform: | | | |
| Duration | | | |

5. Remember to click "SAVE" at the bottom to confirm or add another game.







Schedule a Game – Import

When a set of game schedule is released for the season, you will have to add the games to your team schedule so that your team knows where they need to be. They will be available either on https://games.pcaha.ca/games or HiSports (available only if you have access). You should be able to upload the schedule with the Import function in TeamSnap rather than entering the games one by one. Note: Some organizations might have already loaded this information so it may be a case of you confirming that the dates/times are correct.

1. On the menu bar at the top, choose "SCHEDULE".



2. Choose Import Schedule from File, map the data to appropriate fields, file has to be in .csv format.

| | | | Import Schedul | e | | |
|---|------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------|-------------------|
| | Use the selec | tors below to match the columns | from your imported spreadsheet | to the corresponding columns of a | TeamSnap schedule. | |
| | | Unmatched columns | will not be imported. You can a | save a schedule with warnings. | | |
| | TeamSnap Column Names: | | | | | |
| | Date (MM/DDmm) + | Time (12:00 PM) + | Name + | Opponent Name • | Opponent Contact Name | Opponent |
| | • | • | • | + | • | |
| | Date | Time | Name | Opponent Name | Opponent Contact Name | Opponer Number |
| × | 05/05/2018 | 4:00 PM | | Example Opponent Team | | |
| × | 05/12/2018 | 4:00 PM | | Example Opponent Team | | |
| | | | | | | |

3. Fix any errors indicated by TeamSnap, check the notify the team box and save schedule.





Schedule a Game/Practice – Ongoing

If you have already set up games or events previously for the team, refer to instructions here.

1. On the menu bar at the top, choose "SCHEDULE".



 On the next screen, hover your mouse pointer over "NEW", and you will see "NEW GAME" or "NEW EVENT" pop up. Click on one to add.

| Schedule | | | | III List View IIII Calendar View |
|--------------------------|--------------|-------------------|---------|----------------------------------|
| Manager: New 🔹 Edit 💌 In | nport 💌 | | | |
| 🛱 New Game | | | | |
| Game / 🛱 New Event | Result | Date¢ | Time | Location |
| vs. Wild Stamon | Enter Result | Thu, Apr 30, 2020 | 7:00 PM | Richmond Ice Centre - Igloo |

3. Fill out game details as much as possible. You can go back to edit later if not all information is available.



4. To add "OPTIONAL GAME INFO", click on "SHOW" next to it. This is a good habit to get into so that players and parents can be up to date on key information on the game such as "HOME or "AWAY", "ARRIVAL TIME", whether it's "CANCELLED", etc.

| Location Details: | e.g. Field #1, Large Gym, etc. | | |
|--------------------|--------------------------------|---|--------|
| Optional Game Info | | | • Show |
| Optional Game Info | | | A Hide |
| Home or Away: | | - | |
| Uniform: | | | |
| Duration | | | |

5. Remember to click "SAVE" at the bottom to confirm or add another game.

| Add Another | |
|-----------------|---------------------------|
| Notify yo | ur team? |
| × Cancel ✓ Save | + Save and Create Another |
| - | |



3.



Changing a Game and Sending Out Email

1. On the menu bar at the top, choose "SCHEDULE".



2. In "LIST" view, click "EDIT" next to the game you wish to change. *NOTE: You can also edit from "CALENDAR" view but there is a bit more scrolling to find the game to edit.

| Manager: New 💌 Edit | ▼ Import ▼ | | | - | | | |
|----------------------|--------------|-------------------|-------------------|-------------------|--------------|--------------|--|
| 🍽 Game / 🍽 Event | Result | Date¢ | Time | Location | Location Det | ails Mana_er | |
| 🛰 vs. Wild Stallions | | Thu, Apr 30, 2020 | 7:00 PM | • Richmond Ice Ce | ntre - Igloo | Edit Delete | |
| 🍽 Home vs. Coyotes | | Fri, May 1, 2020 | 7:00 PM - 8:30 PM | • Bill Copeland | | Edit Delete | |
| | | | | | | | |
| ails that have cha | nged or is n | ew (date, ti | me, locatio | n, etc.). | | Edit Game | |
| ails that have cha | nged or is n | ew (date, ti | me, locatio | n, etc.). | Same Details | Edit Game | |

4. To notify your team that there has been a change, make sure to click "NOTIFY YOUR TEAM?" at the bottom of the page, and



This is an important feature for such changes as dates, locations, etc.

When you do this, the change is automatically sent out to all email recipients and shows in RED or marked as changes so everyone stays informed. Also, make sure that the "TRACK AVAILABILITY ON THE AVAILABILITY TAB" is on.

✓ Save





Changing View Preferences for Schedule

1. On the menu bar at the top, choose "SCHEDULE".

| | _ | | <u> </u> | | | | | | | | |
|------------------|-------|----------|-------------|----------------------|-----------|------------|-------------|------------|----------|-------------------|---------|
| d Home | Roste | Schedule | Aailability | E Tracking | Envoicing | Statistics | Assignments | O Media | Messages | River Preferences | Manager |
| | | | | | | | | | | | |

2. Select which view type you want: "LIST VIEW" or "CALENDAR VIEW".

| Schedule | | | | | 6 | ist View 🗎 | Calendar View | Oview Preferences | t Subscribe/ | Export | | | |
|-----------------------|----------|---------------------------------------|-------------------|---------------------------------|--------------------------|-----------------|----------------|-------------------|--------------|------------|---------------------------|--|-------|
| Manager: New | • Edit | • Import • | | 🗏 Line Vienna 🖉 Calandra Vienna | A View References | A Subscribe/Eng | Calend | lar View | : | | | | |
| Manager: New • Edit • | Import • | | | Elsc view Es calendar view | W VIEW Freierences | - Justinerexp | Schedule | | | | III List View III Calenda | r View Preferenc | .es 🕹 |
| Same / N Event | Result | Dates | Time | Location | Location Details | Manager | Manager: New + | Edit • Import | • | < May 2020 | > | | |
| 🕨 vs. Wild Stallions | | Thu, Apr 30, 2020 | 7:00 PM | Richmond Ice Centre - Igloo | | Edit Delet | Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | |
| Nome vs. Coyotes | _ | Fri, May 1, 2020 Sun, May 10, 2020 | 7:00 PM - 8:30 PM | Bill Copeland Bill Copeland | _ | Edit Delet | | | | | | 7:00 PM - 8:30 PM N Home vs. Coyotes Bill Copeland | 8 |
| | | | | | | | 0 | 0 | 8 | 0 | 0 | 8 | 9 |

3. To choose other view preferences, select "VIEW PREFERENCES" under the "SCHEDULE" tab:

| Schedule | IIII List View @ Calendar View Preferences |
|--------------------------------|--|
| Manager: New 💌 Edit 💌 Import 💌 | Chow: Games and Events • |
| | × Cancel × Sa |
| | |



Assign Scorekeeper/Timekeeper/Extra Help for a Game

You can assign different tasks to team parents to help with the workload while running a game or event. Other tasks you can assign include team snacks or team water bottles.

Assignments can be done in two different ways:

1. When setting a new game or event, use the "SCHEDULE" menu:

2. When a game has already been scheduled, use the "ASSIGNMENTS" menu:







Changing an Assignment

If a family cannot complete an assigned task (for example, they will not be at a game where they are supposed to be the timekeeper), you can re-assign to a different player. This is also where you can switch tasks such as if a parent cannot be at a game to be a timekeeper but can provide snacks (ensure that the switch is agreed upon by anyone else who is affected).

1. On the menu bar at the top, choose "ASSIGNMENTS".



2. From the list of games or events, locate the one you wish to re-assign. Click on the pencil symbol (🧖) next to that task.



3. Click on the drop-down menu of players and choose a different player.



when done.

4. Click

✓ Save





Setting Up and Sending Availability Reminders

Setting **AVAILABILITIES** for games and practices is an essential way to make sure the Head Coach or Team Manager is not surprised by the turnout. This allows Coaches the opportunity to make game strategies beforehand and the Team Manager to call up players if needed.

1. You can set this up from the "AVAILABILITY" menu.



2. <u>NOTE:</u> You can also send AVAILABLITY REMINDERS if you have not heard back from the whole team.

a) Click on the envelope should be button next to the game you want to send a reminder.



b) At the bottom of the page, choose who you want to send to, then click "SEND REMINDERS".

| Send Reminders t Players Non-players | o: Who have selected: I Undecided Maybe Attending Not Attending |
|--------------------------------------|--|
| × Cancel | Send Reminders |

3. Follow this link to take you to the step by step instructions on how to use AVAILABILITIES: <u>https://helpme.TeamSnap.com/article/94-set-game-and-event-availability</u>





Setting up Availability Preferences

As a team manager, you can set a few availability settings for games to maximize its use, by setting up your preferences. **NOTE that this will set for ALL Games or Events.**

1. On the menu bar at the top, choose "AVAILABILITY", then click on "AVAILABILITY PREFERENCES".



2. On the next menu, select from the options:

| My Availability Preferences | |
|--|--|
| Show past availability | |
| Show 5 games/events per page | |
| Team Availability Preferences | |
| Don't let players change availability within hours of a game | |
| Don't let players change availability within hours of an event | |
| On game/event detail page, list players by | |
| Jersey Number | |
| Availability notes are viewable by everyone on the team | |
| Jersey Number | |
| Jersey Number | |
| Date Signed Up As Available | |
| * Cancel | |
| | |

MY AVAILABILITY PREFERENCES: Your own preference on what you want to see.

TEAM AVAILABILITY PREFERENCES:

- Choose the deadline when players <u>cannot make any further</u> <u>changes</u> to availability. You can set this to between 1-2 days depending on coaches or team manager's time needed to plan. This can be different for games or events.
- 2. How you want the players listed on the game roster.

By: jersey number, name, or date signed as available.

 Sometimes a player will add a note to their availability (e.g., they can only play half a game or they will be out for several games). You can choose if you want the team to see these notes.





Changing Availability View Preferences

If you have a lot of games/events, this helps to cut down on what is shown by changing what you want to see.

1. On the menu bar at the top, choose "AVAILABILITY".



2. From the "AVAILABILITY" menu, you can choose to view all or just "GAMES" or "EVENTS".

| Availability | | / | Show All | 1 2 Next » 🌣 Availabi | ility Preferences |
|--------------|---|--------------------------|--|---|---|
| | No. Wild Stallions Thu, Apr 30, 2020 7:00 PM | Fri, May 1, 2020 7:00 PM | Games Only Events Only Sun, May TO, 2020 | Home vs. wild aStall Fri, May 22, 2020 4:30 PM | Home vs. wild aStall Mon, May 25, 2020 4:30 PM |
| Players | 0 | 0 | 0 | 0 | 0 |

3. You can further set your view to a certain number of games or events you want to view. Click on "AVAILABILITY PREFERENCES" at the top right corner to bring up another menu.



4. You can find more information her: <u>https://helpme.TeamSnap.com/article/260-manage-team-availability-preferences</u>



How to Read Team Availability



LEGEND of parts of AVAILABILITY view:

- 1. List of games or events, sorted by date from left to right
- 2. Roster list
- 3. This player has marked that they are AVAILABLE
- 4. This player is UNAVAILABLE
- 5. This player is UNDECIDED, depending on schedule conflicts etc. that need to be sorted out.
- 6. Total number of players who are available
- If the whole roster has not replied or undecided, you can click on the envelope is to send reminder.
- 8. You can set AVAILABILITY to all games or events in this one section.



Add an Address to the Rink Location – New Location

You can add an address to a new location or edit the address to an existing location.

1. On the menu bar at the top, choose "SCHEDULE". Click "EDIT", then "EDIT LOCATION".

| Home | Roster | Schedule | Availability | Tracking | | Statistics | Assignments | O Media | Messages | Preferences | Manager |
|---------------|----------|---------------|--------------|----------|------|------------|------------------|--------------|--------------|-------------|----------------|
| Schedule | lev Ed | it 💌 Import | Ŧ | | | := I | .ist View 🖄 C | alendar View | View Prefere | ences 🕹 Sul | bscribe/Export |
| 🍋 Game / 🍋 Er | vent 1 E | dit Locations | | Date \$ | Time | Locat | ion | Locati | on Details | | Manager |
| | | | | | | • Ric | hmond Ice Centre | | | | |

2. Choose "NEW LOCATION" at the top.

4.



3. Add the name of the location and the address. TeamSnap will automatically create a Google Map link for this location in case parents need driving directions. The other two boxes ("LINK" and "NOTES") are optional.

| Location Name: | The name of the game location Example: "Wilshire Park Soccer Field" |
|----------------|---|
| Address: | The physical address of the game location Example: "NE 33rd Ave & Skidmore Sc Portland C (If II be automatically converted into a Google Ma |
| Link: | The URL to the site - this could be a link to the facility's home page or a link to your own map. Must include http:// or https:// |
| Notes: | Additional notes or directions to this location. |



Add an Address to the Rink Location - Edit Existing Location

You can add an address to a new location or edit the address to an existing location.

1. On the menu bar at the top, choose "SCHEDULE". Click "EDIT", then "EDIT LOCATION".

| Home | Roster | Schedule | Availability | Tracking | | Statistics | Assignments | O Media | Messages | Preferences | Manager |
|---------------|--------|---------------|--------------|----------|------|------------|------------------|--------------|--------------|-------------|----------------|
| Schedule | ave Ed | it a Import | Ŧ | | | := L | ist View 🖄 C | alendar View | View Prefere | ences 🗳 Su | oscribe/Export |
| 🍋 Game / 🍋 Ev | ent E | dit Locations | | Date \$ | Time | Locat | ion | Locatio | on Details | | Manager |
| | | | | | | • Ric | hmond Ice Centre | | | | |

2. To edit an existing location, locate the location from the list, then choose "EDIT" to the far right of that location.

| Minoru | | Thu, jun 11 @ 6:00 PM N vs. Richmond Jets PeeWee C6 (2303367) | Edit |
|-----------------------|--------------------|---|------|
| Minoru Arena - Silver | Active View Map | No games or events scheduled here yet. Delete | Edit |

3. Change the address as needed. TeamSnap will automatically create a Google Map link for this location in case parents need driving directions. The other two boxes ("LINK" and "NOTES") are optional.

| Edit Location | | |
|----------------|--------------------------------------|---|
| Location Name: | Minoru | The name of the game location Example: "Wilshire Park Soccer Field" |
| Address: | 7551 Minoru Gate, Richmond, BC V6Y 1 | The physical address of the game location Example: "NE 33rd Ave & Skidmore St, Portland OR" (It'll be automatically converted into a Google Map.) |
| Link: | | The URL to the site - this could be a link to the facility's home page or a link to your own map. Must include http:// or https:// |





Importing a Team Schedule

2.

1. On the menu bar at the top, choose "SCHEDULE".

| Home | Roste Schedule | Ava ability | Contracking | E Invoicing | Statistics | Assignments | O Media | Messages | Preferences | Manager | |
|--|--|---|--|----------------|------------|-------------|------------------|-----------|---------------------|----------------|--|
| You can impor a) If this i on the first FROM FILE | t in 2 different s your first gan t "SCHEDULE" | ways: ne, there is a page to "IM | an option PORT SCH | EDULE | | b) C | r within | your tean | n's curren | t schedule: | Click "IMPORT", then "SCHEDULE FROM FILE". |
| | An essential part of e game and event sched your team know who what the result is who schedule team even Schedule your first game Schedule your first game D Import | very sports team is knowing th uie. TeamSnap lets everybody you're playing, when, where, an in the game is over. You can all ts like barbecues, practices, and meetings. or Schedule your f a file with your scherule? Schedule From File | e on on on one of the second s | | | Mana | dule ger: New | Edit | Import Schedule | • From File | |

- 3. The file you import must be in the format in this template: <u>https://go.TeamSnap.com/files/TeamSnap_schedule_template.csv</u>
- 4. Follow step by step instructions from this link: <u>https://helpme.TeamSnap.com/article/1292-importing-schedules#team-schedule-import</u> . You can find the section when you scroll down to "SCHEDULE IMPORT FOR TEAMS" section, about half way down the page.

| ietting stuck? Check out Troubleshooting Schedule Import Issues. | | | |
|--|--------|-----|--------|
| | | | |
| | | | |
| Schedule Import for Teams | | | |
| ADDI IFS TO- | | | |
| MITHEO TO. | | | |
| | Device | -4 | |
| × Members ✓ Team Admins ✓ Team Owners ✓ Org Admins ✓ Org Owners | 8 | | |
| Plan | Web | iOS | Androi |
| | | | |

IMPORTANT: Make sure your date and time formats are the same as in the instructions or importing will not work.

5. Having problems with importing? <u>https://helpme.TeamSnap.com/article/1048-troubleshooting-schedule-imports</u>



Upload Team Pictures / Videos

If you wish to share photos taken at practices, games or tournaments, you can post them using the following instructions.

1. On the menu bar at the top, choose "MEDIA".



2. You can make a photo the cover for your team by going into "MEDIA", select the picture you want, select "SET AS HOME PAGE PHOTO".



3. It will show up on your home page here.







Use Tracking for Team Fees

1. On the menu bar at the top, choose "TRACKING".



2. Click "TRACK YOUR FIRST ITEM".

| 년Tracking | |
|---|--|
| Sometimes you just need to track who has comp tasks or provided required forms. This tab lets y track of things like who has turned in medical re who has taken a turn at field cleanup, or any oth type of item! + Track Your First Item! | oleted ou keep leases, ier yes/no |

3. Type in name of what you want to track.

| | New Tracked Item | |
|-------|---------------------------|--|
| Enter | r item name here | |
| | ★ Cancel ✓ Save | |
| | + Save and Create Another | |
| | | |

4. You can keep track of who has paid by going back into "TRACKING" and checking the box next to the name of the player who has paid.

| Tracking • | |
|----------------------------|--------------------------|
| Manager: + Track New Item! | \sim |
| Players | Team Fees Edit Delete |
| Player 1 | |
| Player 2 | \sim |
| | 1 √ 0× |



Adding Jersey Numbers

1. On the menu bar at the top, choose "ROSTER".



2. Beside the player you want to add jersey number, click "EDIT".

| Manage | er: + Ad | d Player 🕹 Import Pla | yers 📩 Import From Another Team | | |
|--------|----------|-----------------------|---------------------------------|----------|------------|
| | Photo | Name s | Contact Info | Position | Manager |
| | 2 | Player 1 | Player1@test.ca | | Edit Delet |
| | 2 | Player 2 | Player2@test.ca | | Edit Delet |

REMINDER: You must use this field to add JERSEY NUMBER.

Do not add the jersey number in the FIRST NAME or LAST NAME fields. This essentially changes their names and interferes with Hockey Canada registry.

3. Under "OPTIONAL PLAYER DETAILS", click on "SHOW". Once the menu opens up, "JERSEY NUMBER" is third down on the list. Once done editing, click save at the bottom of the page to confirm.

| | | _ | Optional Player Details | iyer Details | | |
|-------------------------|--------------------|--------|------------------------------|--------------|--|--|
| | + Add Phone Number | | Gender | · · | | |
| | + Add Address | | surday | • • Hide age | | |
| Optional Player Details | | (Show | Jersey Number Position(s) | | | |
| | | \sim | Team Name | Private | | |
| | | | | | | |



Send messages to the team (why use TeamSnap)

TeamSnap has a variety of ways for teams to communicate and keep updated (emails, alerts, posts, chats (TeamSnap Live! Game and Event Chats, Team Chat, Direct or Group Messages). To find more about the differences between these, read here: https://helpme.TeamSnap.com/article/434-overview-of-message-types

The benefits of using (and encouraging your team to use) TeamSnap for communication are that the team's contact information are already available and accessible, TeamSnap keeps your communications in one place and can be tailored to suit your needs. Whether it's a quick alert to note a change in game time or a email from the coaches to parents, everything is easily accessed within TeamSnap.

1. You can access messaging by going to "MESSAGES" at the top menu bar.





Sending Emails to the Team

1. On the menu bar at the top, choose "MESSAGES". Then click on "NEW EMAIL".

| Home | Roster | ::: Schedule | dvailability | Tracking | Envoicing | Statistics | Assignments | Media | Messages | Preferences |
|------------------------|--------|-----------------|---------------------|-----------------|-----------|------------|-------------|-------|----------|--------------------|
| Send Emai ۵ Inbox ۵ | ls | ew Email | Delete | | | • | Ľ | | S Emails | NEW Chat Alerts |

2. Compose the email.

| Email the Team | |
|--|--|
| Subject: | |
| Text of your email: | |
| <u>▲</u> ・黎・B/U444 新日日家家 X 私私の (* ⇔ ※ ダ | |
| | |
| | |

REMINDER:

Please be careful when using the Messaging feature and ensure you are selecting the right recipients, i.e., sending to specific people instead of the whole team.

- 3. Choose recipients. You can "SELECT ALL" to choose the whole team, or click only on the player you want to contact.
- 4. Then "SEND EMAIL".







Export Roster

You may wish to export your roster to bring along with you to a tournament. The exported file will have players and contact information for a quick reference. **NOTE**: this is for your own reference and is not the official team roster and should not be sent to League Managers.

1. On the menu bar at the top, choose "ROSTER".

| | Home | 2 Roster | Shedule | Availability | Tracking | E Invoicing | Statistics | Assignments | O Media | Messages | Preferences | Manager |
|---|------|-------------|---------|--------------|----------|----------------|------------|-------------|------------|----------|-------------|---------|
| - | _ | - | | | | | _ | | | | | |

2. Choose "EXPORT" to the far top right

| Roster | 🖉 Manage My Player Info | + Add or Edit My Family Members 🗳 Export |
|---|-------------------------|--|
| | | |
| Manader: • Add Plaver • • Import Plavers • • Import From Another Leam | | |

3. This menu will show up. Click "EXPORT CSV FILE" to export.



4. You will need to choose a location on your computer where you want to save the file. At this point, you can rename the file if needed.

This will save as CSV (comma-separated values) file, which you can open from MS Excel.





What Does Marking Someone Off as a Manager Do? And How Do I Do That?

In certain situations, it is necessary to give a non-player such as a Head Coach or another volunteering parent the ability to manage team settings. Only the Team Manager or Registrar can grant Manager access and must be given carefully.

A few IMPORTANT NOTES:

- The parent must create their own account/profile in TeamSnap, rather than use the contact person profile in the player's account. It is important to give Manager privilege to the PARENT, and NOT the player.
- Make sure that these members are confident in how to navigate TeamSnap as once a change is done, there is no record of what changes were made or to reverse the changes.
- Ensure whoever is given access is aware of privacy matters.
- 1. A Team Manager's role allows more access than regular player or non-player.



2. Follow the steps on this slide to grant Manager access: <u>Giving a non-player (HC/ parent) manager privileges</u> or follow TeamSnap instructions: <u>https://helpme.TeamSnap.com/article/1296-manage-team-manager-or-organization-commissioner-roles</u>



Add a Parent to the Player's Profile

1. On the menu bar at the top, choose "ROSTER".



2. Select the Player you wish to edit, and choose "EDIT" next to that player.

| # Photo Name • | Contact Info | Position Manager |
|----------------|---|------------------|
| Player 1 | awhite@vancouvertbirds.ca | Edit Delete |
| Player 2 | Chi Fox chi fox@gmail.com 604-123-4567 - Home | Edit Delete |

3. Under "CONTACT INFORMATION", choose "ADD NEW FAMILY MEMBER" to the far right.

| Contact Information | | | + Add New Family Member |
|---------------------|------------|-----------|-------------------------|
| Person 1 | First Name | Last Name | |

This will highlight the "FIRST NAME" box for "PERSON 1" or "PERSON 2", depending on if a parent is already added previously. You can input the parent's information here. To add another parent contact, click the green
 Add New Family Member
 button in that section and repeat entering information for "PERSON 3".



5. IMPORTANT: Once done with updating the information you must scroll all the way to the bottom of the page and click

 Save



How to not Receive Emails

If you wish to stop receiving email notifications from TeamSnap altogether, either because you are already receiving them under a different member profile or you are not the main contact for the player, you can edit your preferences by:

1. On the menu bar at the top, choose "ROSTER".





Schedule

Roster

to confirm.

Home

✓ Save

6. Click

1. Choose the person who does not want to receive emails and make sure that "RECEIVE EMAILS" box is Unchecked for that person.

Statistics

Assianment



Invoicing

5. Under "NOTIFICATIONS" tab, choose "DON'T EMAIL" in the pull down menu.

Tracking

| Team Default (email) | • me a reminder before each 🍋 Game |
|--|-------------------------------------|
| Team Default (email) Team Default (email) | 🔹 me a reminder before each 🏲 Event |
| Email | |
| Mobile Notifications | / |
| | |

Messag

Media



Why Am I Not Receiving Emails

There could be several reasons why you are not receiving emails from TeamSnap:

- a) Ensure that you logged in and out of TeamSnap properly as in some cases, if this is not done, the change did not save. This is especially important if you have several TeamSnap profiles. Follow these steps to log in and out of TeamSnap: <u>How To Log Into</u> <u>And Out Of TeamSnap</u>
- b) Check your member details to make sure the email address is input correctly.
- c) Ensure that the "RECEIVE EMAILS" box is checked green in Member details.
- 1. You can access both of these by going through "ROSTER" at the top menu bar:



2. For Team Managers, you can choose "EDIT" next to the player you wish to set up emails for.



3. Check that email address is entered correctly and that "RECEIVE EMAILS" is marked green.





Why Am I Getting Multiple Emails

You may be getting duplicate email messages depending on the settings you have under:

- 1. Notification preferences
- 2. Same contact information listed under multiple places

To change this:

- 1. Notifications Preferences:
 - a) Check Notification preferences by clicking on "PREFERENCES" on the top menu.



b) Under the "NOTIFICATIONS" Tab, select your preferences. More details can be found here: https://helpme.TeamSnap.com/article/271-set-or-adjust-personal-notification-preferences



- 2. Contact Information:
 - a) Under "ROSTER" on the top menu, click "EDIT" on player you wish to change notifications.
 - b) You can either click "X" next to the Email line to remove the email or unclick "RECEIVE EMAILS" checkbox.



** If you have any issues, please contact Registrar



Why Can't I Change a Players' Info?

The players' main contact information must not be altered in TeamSnap. This is important for registration with Hockey Canada.

The following information must be left as is:

| | Edit M | lember | | |
|---------------------|------------------------|---|----------------------|--|
| Member Info | | | | |
| First Name | Do not change | "FIRST NAME" | | |
| Last Name | Do not change | Do not change "LAST NAME" | | |
| Non-Player | This person is a non-p | This person is a non-playing member of the team | | |
| Contact Information | | + Ac | dd New Family Member | |
| | | | | |
| Person 1 | First Name | Last Name | | |



Why Can't I Change Our Team Name?

The Team information must not be altered in TeamSnap. This is important for registration with Hockey Canada.

The following information must be left as is:

| Manager | | | | | |
|-----------|---------------|--------------|----------------|-----------------|-----------------|
| | Team Settings | Ø Site Prefs | 😨 Tab Manager | E Custom Fields | i≣ Seasons |
| Team Sett | ings | | | | X Cancel ✓ Save |
| Team | | D | o not change " | TEAM NAME" | |
| Sport: | | | Do not chang | ge "SPORT" | |
| Alternate | Sport Name: | | Can add or cha | ange "ALTERNA | TE SPORT NAME |
| League: | | | o not change ' | 'LEAGUE" | |
| League We | ebsite URL: | | | | |
| Division: | | | Do not change | "DIVISION" | |
| Season: | | | | | |
| Level: | | Selec | t 💌 | | |



Why Am I Not Getting Game/Practice Alerts?

Alerts are sent via push notifications or text message. If neither of these are enabled, alerts are sent via email. You must choose between one or the other. You can choose the setting under "PREFERENCES" to the far right of the top menu.

| | | | Preferences | |
|-----------------------------|-------------------|---------------------------|--|--------------------|
| Push Notifications Enabled? | SMS/Text Enabled? | Alert Type Received | Notifications Social Sharing | |
| \odot | Θ | Push Notification + Email | My Personal Game and Event Notifications | Choose preferences |
| \bigotimes | \oslash | SMS/Text | Team Default (email) 🔹 mea reminder before each 🍋 Game | here. |
| \bigotimes | \bigotimes | Email | Team Default (email) 🔹 me a reminder before each 🍽 Event | |
| | | | Mobile Notifications Send | |

If you are not receiving Alerts, first ensure that your correct mobile phone number is set up under the player's Roster profile.

1. Under "ROSTER" at the top menu, click on the player you wish to verify.



2. Ensure that the correct mobile number is here. Click "ADD PHONE NUMBER" if not already done so.

| ontact Information | | + Add New Family Member | Make sure | First Name |
|--------------------|-----------------------|-------------------------|-------------|-----------------------------------|
| | | | "Toors | 'Player1First Player1Last |
| erson 1 | First Name | Last Name | ream | Email Who's This? |
| | Player1First | Player1Last | Alerts Sent | Player1@test.ca Mom |
| | Email | Who's This? | via SMS" | Private Receive emails |
| | Player1@test.ca | e.g. Mom, Dad, Dog | box is | Phone Number Label |
| | Private 🔽 Receive ema | ails | checked | 778-777-7777 Mom Cell |
| - | | | Checked | Delawar D Taran alama ana di SMS |
| | + Add Phone Number | | green. | Private Pream alerts sent the SWS |

More details can be found here: https://helpme.TeamSnap.com/article/623-enable-sms-message-alerts-aka-disable-push-notifications



IMPORTANT REMINDER – Contact for Help

It's important to remember that TeamSnap is a LIVE platform and any changes made to it (changing, erasing, deleting or moving information) is permanent.

Should you have questions or need help at any point, please reach out to Your Associations staff to assist.

You can reach: The Registrar through **Your Association Contact**